

16 January 2013

Australian Unity Limited Notes

Interest Payment and Interest Rate determination

Australian Unity Limited's unsecured notes (Australian Unity Notes) feature a floating interest rate, based on a three-month BBSW as determined on the first business day of each Interest Period (expressed as a percentage per annum), plus a fixed margin of 3.55% per annum.

Interest payment for period 14 October 2012 – 13 January 2013

Australian Unity Limited will pay Interest on Australian Unity Notes to Holders as at the Record Date as follows:

Interest Period (14 October 2012 – 13 January 2013)	92 days
Record Date	Friday 4 January 2013
Interest Payment Date	Monday 14 January 2013
BBSW on 15 October 2012	3.1783% per annum
Margin	3.5500% per annum
Interest Rate (BBSW plus Margin)	6.7283% per annum
Interest payable per Australian Unity Note	\$1.70

Interest Rate determination for period 14 January 2013 – 13 April 2013

Australian Unity Limited has determined the Interest Rate payable for Australian Unity Notes for the Interest Period commencing 14 January 2013 as follows:

Interest Period (14 January 2013 – 13 April 2013)	91 days
Record Date	Friday 5 April 2013 ¹
Interest Payment Date	Monday 15 April 2013 ²
BBSW on 14 January 2013	3.0500% per annum
Margin	3.5500% per annum
Interest Rate (BBSW plus Margin)	6.6000% per annum
Interest payable per Australian Unity Note	\$1.65

Note:

1. All Record Dates (8 calendar days before the applicable Interest Payment Date) which otherwise would fall on a non-Business Day are re-scheduled to the immediately preceding Business Day.
2. All Interest Payment Dates (14 January, 14 April, 14 July, 14 October each year) which otherwise would fall on a non-Business Day are re-scheduled to the next Business Day.
3. Capitalised words in this announcement have defined meanings. The Glossary in Appendix B of the Prospectus for the Australian Unity Notes defines these words.

– Ends –

Enquiries: Kirsten Mander, General Counsel & Company Secretary (03) 8682 6802

ASX code:
AYU

Notes on Issue:
1,200,000

Issuer:
Australian Unity Limited
ACN 087 648 888

Enquiries:
Australian Unity Notes
registry
1300 554 474

Contact details:
Australian Unity Limited
114 Albert Road
South Melbourne VIC 3205
Tel: 13 29 39

The listing of Australian Unity Notes on the ASX does not affect Australian Unity Limited's status as a mutual organisation