18 January 2012

ASX Limited
Company Announcements Office
Level 45, South Tower, Rialto
525 Collins Street
Melbourne VIC 3000

Dear Sir/Madam,

**Australian Unity Limited Notes - Record Date**

Australian Unity Limited (Australian Unity) advises in respect of Australian Unity’s unsecured notes that the Record Date for the interest period commencing 14 January 2012 will be 5 April 2012, rather than the previously announced date of 6 April 2012 (which is an ASX non trading day).

Yours sincerely

Kirsten Mander
General Counsel & Company Secretary
Australian Unity Limited